

“Ask an Expert”

2018 Series

Long-term Care Insurance Considerations & Benefits

This special presentation for Shenango Valley residents will be held at:

The
RIDGEWOOD
AT Shenango Valley

THURSDAY, MARCH 8 — 6:30 P.M.

The Ridgewood at Shenango Valley
One Elston Way, Hermitage, PA 16148
(near UPMC Horizon, Farrell)



Jeffrey Trimble is a licensed insurance agent with Bankers Life and Casualty. After twenty plus years in academia as a librarian he made a career move to work in the insurance industry. He is licensed in the states of PA and Ohio.

He works with people of all ages, but specializes in retirement planning which not only includes life insurance but also extended care insurance, critical illness insurance, medical supplement insurance and annuities.



Carolyn Hartle is an attorney and the founding member of Hartle Elder Law Practice, LLC. in Hermitage. She graduated from Loyola University of Chicago with a bachelor's degree in English and history and received her law degree from Temple University in

1997. Since then Carolyn has been practicing law in Mercer County, opening Hartle Elder Law Practice in 2012. Her practice concentrates on elder law, estate planning, Medicaid planning, estate and trust administration, and special needs planning.

• What you can expect to learn •

The importance of planning financially for later years.
Options for those who may not have started planning or have the income to plan.
Explanation of the “five-year look back.”

Open Q&A session will follow presentation.

Reservations required. Seating is limited.

RSVP to: jkather@sp1867.org or 724-589-4646.

UPMC Horizon

The Ridgewood at Shenango Valley (Partners in Senior Care, Inc.) is a collaborative effort built on the strength of two area health care leaders — UPMC Horizon and St. Paul's.

ST. PAUL'S
SENIOR LIVING COMMUNITY